**Abstract (resumen de 100-250 palabras)**

This paper presents an economic and financial analysis of Cortefiel, a Spanish company in the textile industry, before and after its acquisition by a club of private equity funds. The purpose underlying the analysis is to analyze a company under a generational conflict that went under the control of private equity in an unconventional way. For that purpose, I have first analyzed the most relevant items of its annual accounts, as well as their evolution, and I have also carried out a profitability-risk ratio analysis. Given the traditional misgivings on the true intentions of the private equity funds, I have also checked their behavior in the case of Cortefiel. With all the gathered information I have tried to give an opinion on the purpose of the private equity funds with the acquisition of Cortefiel as well as on the effects of such acquisition on the financial position of the company.

**Materias o Palabras claves (máximo 5)**

Financial profitability, Debt ratio, Goodwill, Economic profitability, Margin.