

DESCRIPCIÓN BIBLIOGRAFICA DEL TFE
 IALaren DESKRIBAPEN BIBLIOGRAFIKOA

Grado/Gradua <input checked="" type="checkbox"/>	Año	Urtea	Título del TFE	IALaren izenburua
Master/Masterra <input type="checkbox"/>	2016		Valoración de Empresas no Cotizadas	
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Inglés (obligatorio) Ingelesa (nahitaezkoa)	Abstract (resumen de 100-250 palabras)		Abstract (laburpena 100-250 hitzetan)	
	<p>This project aim is to evaluate the value of the private company Mega 2 Seguridad S.L., which belongs to the service sector of Private Security. The method to obtain the enterprise value is the Free Cash Flow (FCF) discount, from the future flows, through a discount rate (WACC), achieving the present value of the enterprise. First of all, I am going to do an economic analysis of the firm, the industry and the competitors to have a whole description of the environment this company moves. Then I will forecast the info of the last five years, taking some hypothesis and assumptions in order to acquire the next five years FCF and the residual value. Discounting them I will obtain the enterprise value, getting that Mega-2 is a firm with future potential. At the end, I decided to reconsider the validity of the assumptions I took, concluding they are suitable.</p>			
	Materias o Palabras claves (máximo 5)		Gaiak edo hitz gakoak (gehienez 5)	
Private Enterprise Valuation, Private Security Sector, Free Cash Flows, Discount Rate (WACC), Net Present Value.				