# 1 CORRESPONDING AUTHOR INFO

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- 3 Name: Iker Aranjuelo
- 4 Instituto de Agrobiotecnología, Universidad Pública de Navarra-CSIC-Gobierno de
- 5 Navarra, Campus de Arrosadía, E-31192-Mutilva Baja, Spain.
- 6 Fax: +0034 948 232191
- 7 E-mail address: iker.aranjuelo@unavarra.es

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2	Nodule performance within a changing environmental context
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5	Iker Aranjuelo <sup>1*</sup> , Cesar Arrese-Igor <sup>2</sup> and Gemma Molero <sup>3</sup> ,
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9	<sup>1</sup> Instituto de Agrobiotecnología, Universidad Pública de Navarra-CSIC-Gobierno de
10	Navarra, Campus de Arrosadía, E-31192-Mutilva Baja, Spain.
11	<sup>2</sup> Dpto. Ciencias del Medio Natural, Universidad Pública de Navarra Campus de
12	Arrosadía, E-31006-Pamplona, Spain.
13	<sup>3</sup> International Maize and Wheat Improvement Center (CIMMYT), El Batán, Texcoco,
14	CP 56130, Mexico.
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#### 1 ABSTRACT

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3 Global climate models predict that future environmental conditions will see alterations 4 in temperature, water availability and [CO<sub>2</sub>]. Climate Change will reinforce the need to 5 develop highly productive crops. For this purpose it is essential to identify target traits 6 conditioning plant performance in changing environments. N<sub>2</sub> fixing plants represent 7 the second major crop of agricultural importance worldwide. The current review 8 provides a compilation of results from existing literature on the effects of several abiotic 9 stress conditions on nodule performance and N<sub>2</sub> fixation. The environmental factors 10 analysed include water stress, salinity, temperature, and elevated [CO<sub>2</sub>]. Despite the 11 large number of studies analysing [CO<sub>2</sub>] effects in plants, frequently they have been 12 conducted under optimal growth conditions that are difficult to find in natural 13 conditions where different stresses often occur simultaneously. This is why we have 14 also included a section describing the current state of knowledge of interacting 15 environmental conditions in nodule functioning. Regardless of the environmental factor 16 considered, it is evident that some general patterns of nodule response are observed. 17 Nodule carbohydrate and N compound availability, together with the presence of 18 oxygen reactive species (ROS) have proven to be the key factors modulating  $N_2$  fixation 19 at the physiological/biochemical levels. However, with the exception of water 20 availability and  $[CO_2]$ , it should also be considered that nodule performance has not 21 been characterised in detail under other limiting growth conditions. This highlights the 22 necessity to conduct further studies considering these factors. Finally, we also observe 23 that a better understanding of these metabolic effects of changing environment in nodule 24 functioning would require an integrated and synergistic investigation based on widely 25 used and novel protocols such as transcriptomics, proteomics, metabolomics and stable 26 isotopes.

1 **Key words**: C/N metabolism, climate change, nodule, N<sub>2</sub> fixation, omic methodologies

2 Abbreviations: AAT, aspartate aminotransferase; Asn, asparagine; BNF, biological N<sub>2</sub> 3 fixation, CA, carbonic anhydrase; DM, dry mass; DR, dehydroascorbate reductase; 4 GOGAT, glutamine oxoglutarate amid otransferase; Gln, glutamine; Glu, glutamate; 5 GOT, glutamate oxaloacetate transaminase; GS, glutamine synthetase; ICDH, isocitrate 6 dehydrogenase; IPCC, Intergovernmental Panel on Climate Change; LCGI, Legume 7 Crops Genome Initiative; MDH, malate dehydrogenase; Nase, nitrogenase; NifH, 8 nitrogenase reductase; OAA, oxaloacetate; PBM, peribacteroidal membrane; PEP, 9 phosphoenolpyruvate; PEPc, phosphoenol pyruvate carboxylase; ROS, reactive oxygen species; SNA, specific nodule activity; SOD, superoxide dismutase; SS, sucrose 10 11 synthase; TCA, tricarboxilic acids; TSP, total soluble proteins; TSS, total soluble 12 sugars. 13

## 1 Introduction

2 According to the predictions of the Intergovernmental Panel on Climate Change (IPCC, 3 2007), most climate scenarios are expected to be affected by climate change. It is 4 predicted that by the end of this century, atmospheric CO<sub>2</sub> levels will increase from the present 400 to 700  $\mu$ mol mol<sup>-1</sup>. The increase in the concentration of this greenhouse gas 5 6 will cause ambient temperatures to rise by 1.8 - 4.0 °C. Rising temperature will increase 7 evapotranspiration rates and exacerbate low water availability and salinity problems 8 commonly observed in environments such as the Mediterranean, where current annual 9 potential evapotranspiration is often nearly twice the amount of rainfall (Sabaté et al., 10 2002). This is a matter of major concern, because water deficit, together with soil N 11 content and salinity, is the most important environmental factor limiting plant growth 12 and production in the Mediterranean climate (Chaves et al., 2002; Annicchiarico et al., 2011). Most studies analyzing the Climate Change effect on plant growth have 13 considered CO<sub>2</sub> concentration, temperature, water availability and salinity separately. 14 15 This is especially relevant because, in natural conditions, plants are frequently exposed 16 to interacting environmental stressful growth conditions. If the goal of studies analyzing 17 plant growth under changing growth conditions is to understand how will they perform 18 in near future, it is important to reproduce, as accurately as possible, such growth 19 conditions. Otherwise, extrapolations derived from growth conditions that will not be 20 real in the near future for agricultural systems will not be trustworthily. In order to 21 better understand how plant growth will be affected, it will be essential to strictly 22 scrutinise environmental particularities that preclude or permit them. Unfortunately, 23 most of the literature is based on studies characterizing single stress factors. This is a 24 matter of great concern, because it is well known that the effect of combined stresses on 25 plant growth causes alterations that cannot be predicted if they are analysed alone

(Valladares and Pearcy, 1997). For example, Chaves and Pereira (2004) observed that
 although photochemical processes are very resistant to low water availability, a down
 regulation of the photosynthetic apparatus occurs when plants are exposed
 simultaneously to drought and elevated temperature conditions.

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6 During the 1960s and 1970s, enhancement of crop productivity was enabled by 7 improvements in N fertilisation. In the last 40 years, the amount of synthetic nitrogen 8 (N) applied to crops has risen dramatically from 12 to 104 Tg / year (Mulvaney et al., 9 2009), resulting in significant increases in yield but with considerable impacts on the 10 environment throughout the world. The impacts of N in the environment are becoming 11 increasingly apparent due to excessive fertilising regimes. To alleviate these problems, 12 European policies have set, for instance, acceptable pollution limits from farming 13 (Shortle and Abler, 2001). Among such policies it is recommended that grain crops be 14 rotated with legumes. Legumes represent the second major crop of agricultural 15 importance worldwide and cover about 14% of total land under cultivation (FAOSTAT 16 2010). These plants represent an important source of protein and calories for humans 17 and animals (Rogers et al., 2009). In addition, and compared with other crops, legumes 18 represent a particular plant group thanks to their capacity of to fertilise soils through the 19 fixation of atmospheric  $N_2$  (Hirsh, 2004). The symbiotic relationship between 20 *Rhizobiaceae* family bacteria and legumes provides access to atmospheric  $N_2$ . 21 Biological N<sub>2</sub> fixation (BNF) provides to the legumes and the surrounding plants an 22 additional N source that is of great value in impoverished soils. As observed by Peoples 23 et al., 1995, this symbiotic relationship is the main source of N<sub>2</sub> fixation in terrestrial 24 ecosystems (provides 50% of BNF) and reduces the need to fertilise soils with chemical 25 compounds, which leads to additional economic and environmental benefits.

2 The symbiotic relationship between the plant and bacteria takes place in the root 3 nodules. Within the nodule, the bacteria are isolated from the host cell by the 4 peribacteroidal membrane (PBM) that regulates the exchange between both symbionts 5 (Day et al., 2001). The regulation of nitrogenase activity and consequently plant N 6 availability is conditioned by C supply to the bacteroids (Galvez et al., 2005; Larrainzar 7 et al., 2009). Therefore, there is a tight dependency on C and N metabolism between 8 bacteroids and the plant. The host provides photoassimilates, which supply the energy 9 and C skeletons required by the bacteroid to fix N<sub>2</sub> by nitrogenase (N<sub>ase</sub>). Sucrose is 10 partitioned to the nodules through the phloem where it is cleaved by sucrose synthase, 11 enters glycolysis and is transformed into dicarboxylic acids, mainly in the form of 12 malate and succinate (Lodwig and Poole, 2003). Within the bacteroid malate is oxidised 13 by the TCA cycle to provide reductant to both the N<sub>ase</sub> complex and the respiratory chain that fuels Nase with the ATP necessary for N2 fixation (Kouchi and Yoneyama, 14 15 1986; Streeter, 1987). The bacteroid returns ammonium  $(NH_4^+)$  to the host that is 16 assimilated in the form of glutamine (Gln), and this is further metabolised into other N 17 transport forms, depending on the legume species, such as asparagine (Asn) or to purine 18 derivatives known as ureides that are partitioned to the rest of the plant through the 19 xylem according to their requirements (Udvardi and Day, 1997; Larrainzar et al., 2009; 20 Molero et al., 2011). It has also been suggested that some amino acids are supplied by 21 the plant to the bacteroid in order to produce Ala or Asp from the transamination of 22 oxaloacetate or pyruvate (Lodwig et al., 2003; Prell and Poole, 2006). According to 23 Lodwig et al. (2003), the plant provides glutamate (Glu) to the bacteroid where it is 24 used as a transamination donor to produce amino acids. Provision of amino acids would regulate nodule  $NH_4^+$  content, shutting it down when amino acid levels are too high. 25

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2 A large number of the studies analysing nodule performance have been conducted 3 specifically in nodules, without giving much consideration to the rest of the plant. This 4 is a matter of great concern, because as mentioned above it has long been known that N<sub>2</sub> 5 fixation relies on the interchange of plant-bacteroid resources (Hardy and Havelka, 6 1976; Sprent et al., 1988). Labelling experiments have shown that photosynthetes are 7 rapidly (within 1 h) transferred to the nodules (Voisin et al., 2003abc). This inter-organ 8 coupling implies that factors altering leaf performance will affect nodule functioning 9 and vice versa (Aranjuelo et al., 2007; 2011; Rubio et al., 2002). These findings 10 highlight the great importance of considering plant-bacteria interactions as a whole.

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12 Another point that should be considered is that a large number of studies analysing 13 nodule performance have been conducted under optimal growth conditions. However, 14 as mentioned before, legumes are frequently exposed to varying temperature, relative humidity, soil water, and nutrient availability conditions that limit plant and nodule 15 16 functioning (Aranjuelo et al., 2007; 2008; Sanz-Sáez et al., 2010). Indeed, the majority 17 of the literature that describes nodule functioning under stressful growth conditions has 18 focused on drought effects, whereas other environmental variables such as temperature, 19 salinity, and CO<sub>2</sub> have received less attention. However, because the objective of such 20 studies is to further understand the key factors conditioning nodule performance in 21 natural conditions, it is important to simulate growth conditions as realistically as 22 possible. This is why it is important to extend the research of this organ across a wider 23 spectrum of growth conditions. Furthermore, in addition to the separate analyses of 24 stressful growth conditions, it is important to analyse the interaction between different 25 stresses all together. As described in previous studies (Aranjuelo et al. 2007; 2008;

2009; Sanz-Sáez et al., 2010), the effect of combined stresses on plant growth causes
alterations that cannot be predicted if they are analysed alone, such as those resulting
from synergistic and antagonistic phenomena.

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5 In summary, the main goal of this article is to review the current state of knowledge of 6 nodule performance under stressful growth conditions (analysed separately and its 7 interaction) as a base for understanding plant responses in a changing environmental 8 context and to highlight needs of further research strategies. We will also emphasise the 9 need to consider the other organs of the plant (rather than the nodule) and the 10 interactions among them. We will also highlight the application of new methodologies 11 that can further increase our knowledge of processes regulating nodule functioning and 12 the symbiotic exchange with the plant. This information might be applied to further 13 understand plant-nodule communication and regulation, which will guide future plant 14 breeding programmes aiming to develop legume varieties better adapted to the different 15 Climate Change Scenarios.

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# 17 2. Processes conditioning N<sub>2</sub> fixation in legumes

 $N_2$  fixation in legumes is strongly related to the physiological state of the host plant. The diversity of results described in the literature (Aranjuelo et al., 2007; 2008; Gálvez et al., 2001; 2005a; Purcell et al., 2004; Schulze et al., 2004; Serraj et al., 2003bc) highlights the complexity of nodule performance under varying environmental conditions. The main processes limiting nodule functioning are: (i) carbohydrate availability, (ii) accumulation of nitrogenous compounds, (iii) O<sub>2</sub> permeability, and (iv) accumulation of reactive oxygen species (ROS).

1 2.1. Carbohydrate availability. As mentioned above, regulation of BNF is related to C 2 supply by the host, mostly in the form of malate, for bacteroid respiration. Since 3 nodules are a strong sink, they require a large amount of carbon: it has been estimated 4 that during the dayup to 45% of photoassimilates may be exported towards the nodules 5 (Gordon et al., 1987). The C supply might be reduced due to a decline in photosynthesis 6 at the leaf level that is observed under soil moisture deficiency, high temperature, and 7 salt stress. On the other hand, C supply could be increased under elevated CO<sub>2</sub> 8 concentrations (see below). Previous studies (Arrese-Igor et al., 1999; Gálvez et al., 9 2005; Gordon et al. 1999) describe that under stressful growth conditions where 10 photosynthetic activity is inhibited there is a decrease in carbohydrate supply to the 11 bacteroids with a consequent diminishment in N<sub>ase</sub> activity. This is due to the 12 downregulation of one of the enzymes responsible for the cleavage of sucrose in 13 nodules: sucrose synthase (SuSy) (Arrese-Igor et al., 1999). Conversely, when 14 photosynthetic rates increase, there is an increase in N<sub>2</sub> fixation due to the larger amount 15 of photosynthetically derived organic carbon supplied to nodules (Arrese-Igor et al., 16 1999; Aranjuelo et al., 2008; Rogers et al., 2009).

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18 2.2. Accumulation of nitrogenous compounds. The decrease in nitrogenase activity has 19 been associated with the accumulation of nitrogenous compounds (Hartwig et al., 1994; 20 Serraj et al, 1999). The accumulation of these compounds can originate from decreases 21 in carbohydrate fluxes to the nodules or the impairment of xylem transport and the 22 consequent decreases in the transport of nitrogenous compounds to the plant (Serraj et 23 al., 1999; Aranjuelo et al. 2008). The accumulation of these compounds induces a 24 negative feedback mechanism with a consequent inhibition of N<sub>ase</sub> activity (Serraj et al., 25 1998; 2001; King and Purcell, 2005; Hartwig et al., 1994). Also, the accumulation of N

compounds could originate from the reduced aboveground N demand and could cause
the accumulation of N<sub>2</sub> fixation products in the nodules with a consequent inhibition of
N<sub>ase</sub> activity (Aranjuelo et al., 2011; King and Purcell, 2005; Larrainzar et al., 2007;
Schulze 2004a; Serraj 2003b; Serraj and Sinclair 1996). Results from experiments
manipulating N sink-strength demonstrate a clear effect on N<sub>ase</sub> activity (Schulze 2004
and references therein).

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8 2.3.  $O_2$  permeability. Although  $O_2$  is required in respiration processes by the nodule,  $O_2$ 9 regulation is critical for BNF since most N<sub>ase</sub> are sensitive to its presence (Becana et al. 10 2010). Nodule permeability to  $O_2$  via the regulation of the  $O_2$  diffusion barrier has been 11 suggested as a key factor conditioning N<sub>ase</sub> performance (Hunt and Layzell, 1993). 12 Previous studies (Serraj and Sinclair, 1996; Purcell and Sinclair, 1994) showed that 13 water stress causes a diminishment in the permeability to  $O_2$  diffusion, which leads to a 14 reduction in nodule respiration and therefore a lower production of energy via ATP 15 synthase. The reduction in O<sub>2</sub> availability to the bacteroid may also be associated with a 16 decrease in the concentration of leghemoglobin, which could be degraded by reactive 17 oxygen species (ROS) (Marino et al., 2007).

18

19 2.4. Oxidative stress. Another mechanism responsible for nitrogen fixation inhibition is 20 oxidative stress (Gogorcena et al., 1995; Porcel et al., 2003; Naya et al. 2007). Some 21 environmental conditions, such as drought or salinity, are responsible for nodule 22 senescence and also cause an  $O_2$  content imbalance, which is necessary to ensure a 23 successful nodule performance (Zahran 1999). According to Witty et al. (1986), the 24 decrease in  $O_2$  permeability led to an  $O_2$  restriction to the bacteroid. The imbalance in 25  $O_2$  control is associated with the formation of ROS, which could produce cellular

1 damage (Naya et al., 2007). ROS production and removal is a complex process that 2 requires a tight biochemical control involving enzymatic and non-enzymatic 3 detoxification mechanisms that have been developed by plants (Marino et al. 2006; 4 Aranjuelo et al., 2013a). As recently reported, drought increases the expression of genes 5 involved in the detoxification of O<sub>2</sub> radicals such as cytosolic CuZn-superoxide 6 dismutase (SOD), and gluthatione reductase, etc. However, other studies report a 7 decrease in antioxidant activity under drought conditions (Gogorcena et al., 1995; 8 Porcel et al., 2003). However, in a large number of these studies the response of nodule 9 antioxidants have not been analysed at the molecular level and in most of the studies 10 N<sub>ase</sub> activity was not monitored, making it difficult to establish a relationship between 11 the decrease in antioxidant protection and the loss of nodule function.

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Although all these factors have been described as essential in nodule performance,
drought is the only stressful environmental factor where they have been extensively
studied.

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## 17 **3. Water availability**

18 Soil moisture deficiency has a pronounced effect on N<sub>2</sub> fixation because nodule 19 initiation, growth, and activity are all more sensitive to water stress than general root and shoot metabolism. The particular way in which water stress is developed might be 20 21 of special importance not only for understanding the response to drought, but also in 22 evaluating the plant's capacity to acclimation (Kaiser, 1987). As highlighted in a recent 23 study conducted with Lotus japonicus exposed to different water stress conditions 24 Sanchez et al. (2012), the metabolic response of these plants was tightly linked to the 25 stress-dose. The differences in the severity level of the applied drought and the species 26 analysed could partially explain the different results described in the literature (Ramos et al., 1999; Hungria and Vargas 2000; Gálvez et al., 2005; Naya et al., 2007; Sanchez
 et al., 2012).

3

# 4 *3.1 Mild water stress*

5 Studies conducted with Glycine max (Durand et al., 1987), Phaseolus vulgaris (Ramos 6 et al., 1999), Medicago truncatula (Larrainzar et al., 2009), Medicago sativa (Naya et 7 al., 2007a) and *Pisum sativum* (Gálvez et al., 2005a), where the plants were exposed to 8 withholding water stress, showed that nodule functioning varied as drought intensity 9 increased. In most cases, after 3 days of withholding water, Nase activity started to 10 decrease (when compared with the control plants) and this decrease became more 11 marked as the days went by. As it is shown in Fig. 1, where we have summarized the 12 main findings provided by the literature on nodule and plant performance under water 13 stress conditions, at the leaf level, water stress causes photosynthetic inhibition caused 14 by the stomatal closure (reflected by the depleted  $g_s$ ) and the impairment of Rubisco 15 Aranjuelo et al. (2011). The decrease in SS activity results in an accumulation of 16 sucrose and a reduced concentration of organic acids, mainly in the form of malate, 17 which causes a shortage of substrates for bacteroid respiration (González et al., 2001; 18 Gálvez et al., 2005). As a consequence, a transient accumulation of oxygen in the 19 infected region would take place, leading to an increase in the resistance of the oxygen 20 diffusion barrier in order to avoid nitrogenase damage (see above). Both the depletion of 21 respiratory substrates and the consequent closure of the oxygen diffusion barrier would 22 cause the observed decline in BNF. However in Medicago species, observations from 23 other studies (Ramos et al., 1999; Larrainzar et al., 2009; Naya et al. 2007) suggest that 24 organic acids, together with soluble sugar content, increased in early droughted nodules. 25 Under early drought conditions there is an increase in N compounds that could have

induced N feedback inhibition that affected Nase activity negatively ( Ladrera et al., 1 2 2007; Larrainzar et al., 2009). As it is shown in Fig. 1, the lower leaf N demand has 3 been described to cause the nodule amino acid accumulation nodules. Also, the decrease 4 in N<sub>ase</sub> could be caused by the decline in nodule proteins such as N<sub>ase</sub> Fe protein (NifH), 5 oxidoreductase (FixC) and transmembrane proteins (LpdA) (Larrainzar et al., 2009). 6 Results obtained by (Naya et al., 2007) showed that oxidative stress was also involved 7 in the diminished BNF. The upregulation during drought of a number of genes involved 8 in antioxidant protection, together with the accumulation of peroxidised lipids and 9 oxidatively modified proteins in droughted nodules, has revealed that such nodules are 10 exposed to oxidative stress.

11

12 3.2 Severe water stress

13 Data obtained from M. truncatula and M. sativa (Larrainzar et al., 2009; Aranjuelo et 14 al., 2011; Naya et al., 2007) indicated that under severe water stress C availability was not involved in the regulation of BNF in these plants under drought conditions. These 15 16 studies revealed that even though drought inhibited photosynthetic activity at the leaf 17 level, there was not any C shortage (in the form of soluble sugar and organic acid 18 compounds) in their nodules (Fig. 1). Furthermore, these studies suggested that, 19 similarly to what is described in leaves, there is an increase in nodule soluble sugars 20 (sucrose, raffinose), sugar alcohols (galactinol, myo-inositol, pinitol) and organic acids 21 (fumaric acid, malate) with osmoregulantory activity. The accumulation of organic 22 solutes could constitute an adaptive response to water stress, given that this mechanism 23 is involved in the restoration of turgor, the reduction of oxidative damage induced by 24 free radicals, and also the stabilisation of membrane structure and enzymes (Chen and 25 Murata, 2002). The accumulation of specific organic solutes (osmotic) is a characteristic

1 response of plants subjected to prolonged severe water stress. In this sense, plants have 2 been shown to redirect a significant amount of carbohydrates to stabilise nodule and leaf 3 water status (Patonnier et al., 1999; Chia et al., 2000; Streeter 2003; Valliyodan and 4 Nguyen 2006; Sweetlove et al., 2010; Zhang et al., 2011; Sanchez et al. 2012). The 5 study carried out in Medicago sativa (Naya et al., 2007; Aranjuelo et al., 2013a) indicated that nodules subjected to soil moisture deficiency had an accumulation of 6 7 soluble sugars and organic acids, proteins that are part of the TCA cycle were involved 8 in the lower respiration rates of the nodules. It is likely that such accumulation is 9 derived from the mobilisation of starch derived carbohydrates in nodules, namely 10 sucrose. Such results suggest that under severe drought conditions the TCA cycle did 11 not operate to its optimal aerobic capacity due to the lower nodule permeability to O<sub>2</sub> (Lodwig and Poole, 2003). However, the absence of significant changes in 12 13 photosynthetic efficiency and the respiratory cost of N<sub>2</sub> fixation reveal that droughted 14 plants adjusted to such lower inputs to sustain nodule catabolism according to the lower 15 plant N demand (Aranjuelo et al., 2013a).

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17 As it has been described above, the relevancy of oxidative stress in nodule functioning 18 is a matter of major concern. As reported by Naya et al. (2007), drought induces 19 increased expression of genes involved in the detoxification of O<sub>2</sub> radicals. Under 20 severe drought conditions, diminished respiratory rates, high cytosolic concentration of 21 leghemoglobin, the abundance of catalytic Fe and the presence of redox proteins (with 22 the ability to transfer electrons to  $O_2$ ) would justify the importance of regulating ROS 23 content (Becana et al., 2010). However, other studies (Gogorcena et al., 1995; Porcel et 24 al., 2003) show that severe water stress induces a decrease in antioxidant activity. In 25 addition to the enzymatic mechanisms, the metabolomic characterisation conducted in droughted nodules also showed that the content of compounds with ROS scavenging
capacity like ascorbic acid and proline also increased under severe drought conditions
(Becana et al., 2010; Van Den Ende and Valluru, 2009). It should be noted that before
oxidative damage can be caused by ROS, these molecules already play a crucial role in
oxidative signalling during drought stress, at both the transcriptional and posttranslational levels (Marino et al., 2006).

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8 In a recent study conducted in Medicago sativa (Aranjuelo et al., 2011), it was observed 9 that deleterious drought effects on leaf N status (mainly regarding Rubisco) could have 10 negatively affected nodule functioning. This study showed that together with a decrease 11 in Rubisco content, in droughted leaves there was also a down-regulation of proteins 12 involved in Rubisco assembly (putative Rubisco binding-protein). The depletion at the 13 leaf level of Rubisco and amino acid content (with the exception of proline) suggests 14 that under these unfavourable conditions there was a mobilisation of N from the main 15 leaf N reservoir (i.e. Rubisco) toward below ground organs such as the primary root and 16 nodules. The fact that the enzymes, proteosome b1 subunit (proteolytic activity) and 17 glutamine synthetase (involved in the GS-GOGAT cycle where assimilated NH<sub>3</sub> is 18 converted to glutamic acid, Glu, and glutamine, Gln), were up-regulated under drought 19 conditions suggests that there was reallocation of N derived from Rubisco to other 20 organs (Gordon et al., 1999; Aranjuelo et al., 2011). Such data suggest that the reduced 21 aboveground N demand caused amino acid build up in the nodules. Several compounds 22 such as glutamine, asparagine, aspartate and ureides have been suggested to be involved 23 in a N feedback mechanism (Serraj et al., 2001; King and Purcell 2005; Larrainzar et al., 2009; Sulieman and Schulze, 2010). Ureide accumulation is part of a general 24 25 response to stress, in particular because ureides play a key role in cell protection under 1 oxidative stress conditions (Brychkova et al., 2008), such as the nodule senescence 2 induced by drought (Puppo et al., 2005; Yamaguchi et al., 2010). The accumulation of 3 amino acids has also been associated with stabilisation of protein structure (Schobert 4 and Tschesche, 1978) and osmoregulation (Irigoven et al., 1992; Larrainzar et al., 2009; 5 Joshi et al., 2010). Together with amino acid osmoregulants, the increases in sugars, 6 sugar alcohols and organic acids with osmoregulant activity have been described as 7 linked with the stabilisation of nodule and leaf water status (Patonnier et al., 1999; Chia 8 et al., 2000; Streeter 2003; Valliyodan and Nguyen, 2006).

9

# 10 3.3 Sustained low water availability

11 Although withholding water is the most common method for short-term experiments, 12 sustained or cyclic water stress is also essential to simulate more realistic responses to 13 drought (Pennypacker et al., 1990). In this sense, studies were low water availability 14 plants were watered with lower water content since the beginning of the experiment 15 should also be considered. Previous studies conducted by our group (Aranjuelo et al. 16 2007; 2009) where exclusively N<sub>2</sub> fixing alfalfa plants were grown under full versus 17 low ( $\approx$  at 50 % of field capacity) water levels showed that although low irrigation 18 strongly decreased total dry matter, these plants adapted their growth rate to the 19 available water content without suffering any water stress, as revealed by their relative 20 water content (Aranjuelo et al., 2007; 2009). Interestingly, although no significant 21 differences were observed in leaf gas exchange determinations, the leaf N, total soluble 22 proteins (TSP) and Rubisco contents were negatively affected by low water availability. 23 The obtained results highlighted the fact that the lower N shoot demand negatively affected nodule TSP content and the activity of enzymes involved in N2 assimilation, 24 25 such as malate dehydrogenase (MDH) and aspartate aminotransferase (AAT). The 1 lower MDH suggests that malate availability could have been depleted in those nodules, 2 with the consequent effect in respiration. The lower investment of photoassimilates in 3 nodule DM production of droughted plants also contributed to the lower  $N_2$  fixation at 4 the plant level.

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6 In summary, current knowledge of droughted nodule performance reveals that even 7 under moderate water stress conditions, carbohydrate shortage has a key role in depleted 8 N<sub>2</sub> fixation, under severe water stress conditions, oxidative stress and N compound 9 accumulation in nodules are likely to be the main factors explaining the poor nodule 10 performance (Fig. 1). Furthermore, in moderate and severe stress conditions, but mainly 11 under the latter, the plants accumulate specific compounds involved in osmoregulatory 12 and antioxidant processes. Although little information is available, under sustained 13 limited water availability conditions the available data suggest that lower shoot N 14 demand is also involved in the reduced nodule performance. Several reports have 15 suggested that N-fixing plants of M. sativa (Antolín et al., 1992), P. vulgaris (Lodeiro et 16 al., 2000), P. sativum (Frechilla et al., 2000), and soybean (Kirova et al., 2008) can be 17 more tolerant to drought than nitrate-reducing plants, but despite the obvious agronomic 18 interest of this observation, the physiological reasons underlying such a response remain 19 largely unknown.

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# 21 **4. Salinity**

Salt stress has been included among the major stressful environments conditioning the performance of legumes in arid and semi-arid regions mainly due to the effect of salt on nodule functioning (Yamaguchi and Blumwald, 2005). This is a matter of major

concern since almost 40% of world's land surface might be subjected to potential
 salinity problems (Zahran, 1999).

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4 In general, rhizobia are more salt tolerant than their respective plant host, with some 5 bacterial strains being able to grow in media with 300-700 mM NaCl (Mpepereki et al., 1997; Zahran, 1999). However, the salinity response of legumes varies greatly and 6 7 depends on soil properties, the developmental growth stage and legume species 8 (Cordovilla et al., 1994; 1995abc). The process of nodule formation is particularly 9 sensitive to salt stress because under such conditions root hair curling is inhibited and 10 bacterial colonisation and infection highly reduced (Zahran and Sprent, 1986). High 11 salinity has been described to affect plant growth and symbiotic relationships in 12 legumes (Tejera et al., 2004; López et al., 2008; 2009; 2010). According to these 13 studies, shoot development is more sensitive than the roots. In a recent study conducted 14 by Ben Salah et al. (2009) where two Medicago ciliaris lines (with different tolerance to 15 salinity) were exposed to salt stress, it was shown that although plant growth was inhibited by 21% in the tolerant line and 73% in the sensitive line,  $N_2$  fixation was 16 17 depressed in these lines by 60% and 86% respectively. Although salinity has been 18 described to deleterious for plant growth, as it is remarked by the question mark of Fig. 19 2, to our knowledge, leaf and root performance has been scarcely studied. Similar to 20 previous observations for droughted nodules, nodule functioning under salinity has been 21 shown to be conditioned by carbohydrate flux and oxidative stress (Serraj 2002; Tejera 22 et al., 2004; López and Lluch 2008; López et al., 2008; Ben Salah et al., 2009; 2010). In 23 salt sensitive plants (Medicago ciliaris), it was shown that soluble sugar content 24 (including sucrose) decreased in nodules (Ben Salah et al., 2009). Sucrose synthase and 25 alkaline/neutral invertase determinations indicated that the lower sucrose content of

1 these plants was caused by decreased enzyme performance. Furthermore, as it is shown 2 in Fig. 2, the lower malate availability (main form of C supply to the bacteroid) 3 suggested that C supply was involved in salinity-derived deleterious effects on N<sub>2</sub> 4 fixation. Such a decline could lead to a shortage of substrates for bacteroidal respiration 5 and consequently to reduced N<sub>ase</sub> activity. The reduction in N<sub>2</sub>-fixing activity by salt 6 stress is usually attributed to a reduction in respiration of the nodules (Walsh, 1995). 7 However, other studies have also revealed that inhibited N<sub>2</sub> fixation is not always 8 related to a lower C availability. Ben Salah et al. (2010) observed that in salt tolerant 9 plants salinity increased the availability of the soluble sugar content in their nodules. 10 Furthermore, opposite to the observations in the salt sensitive line, (Ben Salah et al., 11 2010) showed that malate content also increased in the tolerant Medicago ciliaris. These 12 authors remarked that the better performance of salinity tolerant plants was related to 13 their ability to conserve photosynthetic activity and to maintain higher sucrolytic 14 activity. According to this study, the activity of enzymes involved in sucrose breakdown 15 increased in the tolerant line with a consequent increase in nodule sucrose content, 16 which is opposite to what was observed in the salinity sensitive *Medicago ciliaris* lines. 17 Although the increase in TSS has been frequently related to osmoregulatory processes 18 (Chen and Murata 2002; Zhu 2002) however according to López et al. (2008) the 19 accumulation of osmoregulants is a consequence of damage produced by salt, rather 20 than a protection strategy.

21

In addition to the salt effect in nodule functioning, ion accumulation (mainly Na<sup>+</sup> and Cl<sup>-</sup>) also induces cytotoxicity. Unless ions are stored in vacuoles, they have been described to induce damage of cellular components, disturbance of enzymatic activities and overproduction of ROS (Munss and Tester, 2008). Oxidative stress has also been

1 implicated in reduced performance of nodules grown in elevated salinity conditions 2 (Tejera et al., 2004; Borucki and Sujkowska, 2008; Garg and Manchanda, 2008; Ben 3 Salah et al. 2010) although to a much lesser extent than observed in droughted nodules. 4 As it is shown in Fig. 2, the reduction in  $N_2$ -fixing activity by salt stress is also 5 attributed to a reduction in cytosolic protein production by nodules, specifically 6 leghemoglobin, (Delgado et al., 1994) or a degradation of leghemoglobin (López et al., 7 2008; Ben Salah et al. 2010). Such degradation could be explained by the up-regulation 8 of proteases (with affinity for leghemoglobin) in the infected cells that would then 9 produce catalytic Fe to react with  $H_2O_2$  to produce ROS. It has been reported that there 10 are significant differences in the antioxidant enzymes that protect nodular tissue in 11 nodules exposed to salinity (Puppo and Halliwell, 1988; Tejera et al., 2004; Ben Salah 12 et al., 2010). These studies have revealed that the down-regulation of the activity of 13 enzymes such as superoxide dismutase (SOD), dehydroascorbate reductase (DR) and 14 peroxidase could have negatively affected the integrity of the peribacteroidal membrane 15 and consequently leghemoglobin content.

16

17 Although there are some discrepancies, the consensus in the literature is that 18 carbohydrate availability and oxidative stress are the target points that modulate nodule 19 functioning under salinity stress conditions (Fig. 2). Similar to droughted nodules, the 20 reported studies also indicate an increase in osmoregulatory compounds.

21

#### 22 **5. High temperature**

Despite its relevance, studies examining the effects of temperature on plant nodule
performance are scarce and mainly focused on aboveground organ performance, giving
little attention to nodule functioning (Zahran et al., 1999; Djedid et al., 2011).

1 Compared with Figs. 1 (drought), 2 (salinity) and 4 (CO<sub>2</sub>), absence of detailed 2 knowledge on nodule and root functioning under changing temperature conditions are 3 reflected in Fig. 3. As it is shown in Fig. 3, our current knowledge on this topic shows 4 that at the leaf, level, high temperature has been described to affect negatively 5 photosynthetic performance. Stomatal closure and inhibited Rubisco activity would 6 explain the depleted photosynthetic activity. At the belowground level, the optimum 7 temperature range for root-nodule symbiosis for temperate legumes is between 15 and 8 25 °C, while for tropical legumes upper limits range between 27 and 40 °C (Hungria and 9 Franco, 1993a; Aranjuelo et al., 2007). Temperature might affect N<sub>2</sub> fixation directly or 10 indirectly. Direct inhibition by temperature is a consequence of decreased nodule 11 development, functionality and accelerated nodule senescence (Piha and Munns, 1987; 12 Zhang et al., 1997; Aranjuelo et al., 2007). Indirect inhibition is related to temperature effects on root hair formation depression, reduction of nodulation sites and modified 13 14 adherence of bacteria to root hairs (Frings, 1976; Hungria and Vargas, 2000).

15

16 The root infection process has been described as the component most affected by high 17 temperature, with sensitivity located at the nodulation sites (Hungria and Franco, 1993a; 18 Hungria and Vargas, 2000). As observed by previous studies (Pankhurst and Gibson 19 1973), elevated temperature has been described to inhibit the number of sites for 20 nodulation, adherence of bacteria to root hairs, root-air penetration and infection-thread formation. The acceleration of nodule senescence has been implicated under elevated 21 22 temperatures (Hungria and Franco, 1993). In a previous study conducted by (Aranjuelo 23 et al., 2007) with exclusively  $N_2$  fixing alfalfa plants exposed to elevated temperature 24 conditions, it was shown that elevated temperature affected plant N content negatively. 25 The absence of significant differences in nodule dry mass revealed that such a decrease

1 in N content was explained by the lower specific nodule activity (SNA) of the plants. 2 Furthermore, the analyses of nodule plant and bacteroid fractions highlighted that the 3 bacteroid fraction was more sensitive to temperature increase than the plant fraction 4 (Aranjuelo et al., 2007). Although the lower photosynthetic rates of treatments exposed 5 to elevated temperature decreased the leaf soluble sugar content, at the nodule level no 6 significant differences were observed in this parameter (Fig. 3). The fact that in elevated 7 temperature nodules MDH activity decreased to 50 % at the bacteroid level suggests 8 that less malate entered mitochondria with a consequent effect on the tricarboxylic acid 9 cycle and energy obtention for bacteroid consumption. When analysing this enzyme it 10 must also be considered that the MDH also forms a complex with the AAT enzyme 11 whose activity also increases in elevated temperature plants. In contrast to these 12 findings, Hungria et al. (1989) observed that elevated temperature negatively affected 13 enzymes involved in amino acid biosynthesis such as glutamine synthetase and 14 glutamate synthetase and lowered synthesis of ureides.

15

16 Nevertheless, the limited studies available do show that poor nodule functioning in 17 temperature stressed plants is not due to carbohydrate limitation (Fig. 3). Testing the 18 potential limitations of nodule respiration and oxidative stress therefore require further 19 investigation.

20

# 21 6. Elevated CO<sub>2</sub>

Several authors (Serraj et al., 1998; Luscher et al., 2000; Rogers et al., 2006) have postulated that legumes, because they are capable of fixing atmospheric  $N_2$ , will have an advantage in plant growth over non-  $N_2$ -fixing plants. It has been noted that  $N_2$ - species show a larger stimulation of growth and photosynthetic rates in response to elevated

1 CO<sub>2</sub> than non-fixing species (Ainsworth and Rogers, 2007; Aranjuelo et al., 2013b). As 2 it is represented in Fig. 4, the greater photosynthetic rate in legumes grown under high 3 CO<sub>2</sub> conditions (Bertrand et al., 2007) would imply that there is a larger supply of 4 organic C to nodules (Arrese-Igor et al., 1999; Cabrerizo et al., 2001). However, the 5 initial stimulation in photosynthetic rates frequently disappears in a process described as 6 "photosynthetic down-regulation" (Long et al., 2004; Ainsworth and Long, 2005; 7 Aranjuelo et al., 2005; Erice et al., 2007). Imbalance between the photoassimilate 8 source and the demand by the plant induces inhibition of the expression of genes that 9 encode for different proteins belonging to the photosynthetic apparatus such as Rubisco, 10 as well as a reduction in photosynthetic capacity (Long et al., 2004; Ainsworth and 11 Long, 2005). Studies conducted in *Medicago sativa* exposed to elevated CO<sub>2</sub> have 12 revealed that there is a specific decrease in Rubisco content (Aranjuelo et al., 2008; 13 2009).

14

15 The reduction in photosynthetic rates has been described as being conditioned by a 16 plant's ability to develop new sinks (e.g. new vegetative or reproductive structures, 17 enhanced respiratory rates) or to expand the storage capacity or growth rate of existing 18 sinks (Aranjuelo et al., 2008). Taproots represent another potential C sink in legumes 19 such as alfalfa (Erice et al., 2007). This specific storage organ contains the most 20 important C and N (in perennial legumes) pools in the form of non-structural 21 carbohydrates, soluble proteins and amino acids (Volenec et al., 1996; Avice et al., 22 2003; Meuriot et al., 2004b; Pembleton et al., 2010). Among the soluble proteins, vegetative storage proteins (VSP) represent up to 40% of the total soluble proteins 23 24 (Avice et al., 1996b). A previous study analysing root performance under elevated CO<sub>2</sub> 25 conditions in exclusively N<sub>2</sub> fixing alfalfa plants (Erice et al., 2007) highlighted a specific increase in the VSP content. However, since this study did not characterise
 nodule and leaf function in those plants, the implications of VSP content in relation to
 nodule performance are unknown.

4

5 As mentioned above, photoassimilate partitioning toward nodules is a key point 6 conditioning nodule functioning (Voisin et al., 2003ab). Since legumes form a 7 symbiotic association with N<sub>2</sub>-fixing bacteria, have an extra sink for any additional C 8 that can be exchanged with the bacterial symbiont to enhance N<sub>2</sub> fixation (Udvardi and 9 Day, 1997; Bertrand et al., 2007; Aranjuelo et al., 2013b). Studies conducted in 10 exclusively N<sub>2</sub> fixing alfalfa (Aranjuelo et al., 2008; Sanz-Sáez et al. 2010) and pea 11 plants (Cabrerizo et al., 2001) exposed to elevated CO<sub>2</sub> confirmed that nodule C sink 12 strength (reflected as a larger dry mass and carbohydrate content) increased. However, 13 such increases did not contribute to overcoming leaf carbohydrate build-up, with a 14 consequent reducing effect on the photosynthetic capacity of these plants (Cabrerizo et 15 al., 2001; Aranjuelo et al., 2008; Sanz-Sáez et al., 2010; Gillespie et al. 2012).

16

17 Concerning nodule functioning under elevated CO<sub>2</sub> conditions, a previous study 18 conducted in *Pisum sativum* showed that although more N<sub>2</sub> was fixed at the plant level, 19 the specific N<sub>2</sub> fixation of the nodules was not improved (Cabrerizo et al., 2001). 20 Furthermore, as it is shown in Fig. 4, the larger photosynthetic rates of plants exposed to 1000  $\mu$ mol mol<sup>-1</sup> CO<sub>2</sub> were translated into larger nodule carbohydrate levels. Such an 21 22 increase was explained by the elevated activity of enzymes involved in C metabolism 23 like sucrose synthase, UDPG pyrophosphorylase and PEPc. However, this study also 24 showed that specific N<sub>2</sub> fixation, together with the activity of enzymes involved in N 25 metabolism such as glutamate synthase and aspartate aminotransferase, was not affected

1 by elevated CO<sub>2</sub> exposure. On the other hand, a study conducted in Medicago sativa exposed to 700  $\mu$ mol mol<sup>-1</sup> CO<sub>2</sub> revealed that although plant level N<sub>2</sub> fixation increased 2 3 under elevated CO<sub>2</sub>, the larger photoassimilate availability did not contribute to 4 increases in specific nodule N2 fixation (Aranjuelo et al., 2008). Moreover, 5 carbohydrate availability decreased in nodules of plants exposed to elevated CO<sub>2</sub>. 6 According to the same study, the fact that MDH, ATT, PEPc and isocitrate 7 dehydrogenase (ICDH) activities decreased suggests that the deteriorated respiratory 8 mechanism also was involved in the decline in nodule performance. Furthermore, as 9 observed by other studies (Schulze et al., 1998; Nomura et al., 2006; Fischinger and 10 Schulze, 2010), the lower activity of these enzymes might be linked to the decrease in 11 dicarboxylic acids with key C-skeleton functions, which includes the malate required 12 for N assimilation (see Fig. 4). These studies suggested that organic acid limitations 13 were mainly attributed to compounds involved in N assimilation. This disparity in the 14 results reflected in the up/down-regulation of the same compounds of Fig. 4, could be 15 explained by the fact that legume responsiveness to the predicted  $CO_2$  enhancement has 16 been described as dependent on environmental conditions, plant species and bacteria 17 strain (water availability, temperature, etc.) (Serraj et al., 1998; West et al., 2005; 18 Aranjuelo et al., 2008; 2009; Fischinger et al., 2010; Bertrand et al. 2011). The lower 19 shoot demand of plants exposed to elevated [CO<sub>2</sub>] could be also involved in reduced 20 nodule functioning. According to Serraj et al. (1999), exposure of Glycine max to 21 elevated CO<sub>2</sub> that when the shoot N demand decreases, the concentration of N-22 transporting solutes declines with a consequent accumulation of products associated 23 with the  $N_2$  fixation in the nodules that negatively affected  $N_{ase}$  activity (Fig. 4). 24 Although in Pisum sativum exposed to elevated CO<sub>2</sub> a decrease in protein and free 25 amino acid content was also observed at the leaf level, which was opposite the observations of (Serraj et al. 1999), no significant differences were observed in amino
 acid content in nodules (Cabrerizo et al., 2001).

3

4 In addition to the photoassimilates partitioned from aboveground organs towards 5 nodules, recent studies (Fischinger and Schulze, 2010; Fischinger et al., 2010) suggest a 6 role of direct nodule CO<sub>2</sub> fixation in nodule and plant functioning under elevated CO<sub>2</sub>. 7 As it is shown in Fig. 4, legume nodules fix substantial amounts of CO<sub>2</sub> largely through 8 the combined activity of carbonic anhydrase (CA) and PEPc, resulting in carboxylation 9 of phosphoenolpyruvate (PEP) (Fischinger et al. 2010). In order to analyse the role of 10 nodule  $CO_2$  fixation, these authors grew plants in a hydroponic system where the  $CO_2$ 11 concentration could be differentiated between above and below ground organs. After 3 weeks of exposure to high  $CO_2$  conditions the authors observed that  $N_2$  fixation 12 13 increased in the plants. Furthermore, the nodule and xylem amino acid content was also 14 observed to increase under these conditions. The increase was attributed to bigger 15 nodules and more efficient N2 fixation. The enhancement of N2 fixation was translated 16 into a larger biomass production in plants exposed to elevated CO<sub>2</sub>. Interestingly, the 17 same authors also highlighted that the additional C skeletons provided by PEP 18 (Fischinger and Schulze 2010) improved the N assimilation and transport to shoots. As 19 shown in Fig. 4, according to the model proposed by (Fischinger and Schulze, 2010), 20 instead of entering the TCA cycle, PEP is carboxylated and transformed into 21 oxaloacetate (OAA), which is required for aspartate and asparagine synthesis. The 22 stimulation of such a pathway under elevated CO<sub>2</sub> conditions would imply a more 23 efficient use of C, N and energy.

Finally, we would also like to observe that in spite of previous characterisation of oxidative status at the leaf level (Erice et al. 2007; Aranjuelo et al., 2008; Gillespie et al. 2012), to our knowledge no oxidative stress characterisation has been conducted in nodules of legumes exposed to elevated  $CO_2$  conditions. As also observed at the leaf level, we should not ignore that antioxidant status was improved in the nodules of the plants in these studies. Such findings highlight the importance of improving our knowledge on this topic.

8

9 Despite some discrepancies, in general terms the literature indicates that larger leaf and 10 or plant level photosynthetic rates do not always reflect a larger nodule photoassimilate 11 availability. Bibliography highlights the relevance of [CO<sub>2</sub>] to the organic acid content 12 and respiration of nodules. Aboveground protein depletion suggests that the 13 accumulation of N compounds could have also affected nodule functioning.

14

## 15 7. Nodule performance under interacting abiotic conditions

16 Most experiments analysing nodule functioning under changing environmental 17 conditions have been conducted in optimal growth conditions. However, analyses of the 18 CO<sub>2</sub> effect and its interaction with other environmental conditions are of great relevance 19 because the responsiveness of plants to enhanced  $CO_2$  has been shown to differ with 20 temperature, and soil nutrient availability, etc. (Aranjuelo et al., 2006; Erice et al., 21 2006). Moreover, in the field different stresses often occur simultaneously, such as high 22 temperatures and drought periods, especially in semi-arid or drought-stricken areas. 23 Investigations performed on field crops as well as on model plants subjected to 24 combined heat and drought stress have shown that the combination of these two stresses 25 has a stronger detrimental effect on plant growth and productivity compared to each single stress (Valladares and Pearcy, 1997; Aranjuelo et al., 2006; Erice et al., 2006;
Annicchiarico et al., 2011). Since the main goal of those studies is to further understand
plant performance under predicted climate scenarios, it is important to conduct studies
as realistically as possible. This is why studies where plants are subjected to interacting
growth conditions are of great relevance.

6

# 7 7.1 Elevated temperature and water availability

8 A previous study conducted by Aranjuelo et al. (2007) analysed, the effect of elevated 9 temperature (25 versus 28.5 °C) and sustained low water availability (watered at 50 % 10 of control plants) in nodule performance. At the leaf level, the temperature increase 11 inhibited photosynthetic performance as a result of the lower Rubisco activity. 12 However, water availability had no effect on these parameters. TSS were also lower in 13 the leaves. At the nodule level, the plant fraction (compared to bacteroid fraction) was 14 more sensitive to temperature and water availability interactions. More specifically, our 15 data showed that although MDH and ATT activities increased in elevated temperature 16 under optimal water availability conditions, under low water availability a temperature 17 increase negatively affected PEPc and ATT activities. The absence of differences in 18 PEPC and ATT -specific activities showed that lower enzyme activities associated with 19 elevated temperature and drought were a consequence of depleted protein content. 20 These limitations might explain the inhibitory effect of elevated temperature on nitrogen 21 fixation. The absence of a temperature effect on TSS in nodule tissue in this experiment 22 suggests that decreased N content was not caused by a reduction in carbohydrate 23 supply.

24

## 25 7.2 Elevated CO<sub>2</sub> and temperature effect

1 In a previous study conducted by (Aranjuelo et al., 2008), exclusively N<sub>2</sub> fixing alfalfa plants were exposed to elevated CO<sub>2</sub> ( $\approx 400 \text{ versus} \approx 700 \text{ }\mu\text{mol mol}^{-1}$ ) and temperature 2 3 ( $\approx$  19 versus  $\approx$  24 °C). This study showed that elevated CO<sub>2</sub> only increased plant 4 biomass in elevated temperature conditions as a consequence of their larger 5 photosynthetic rates. The study showed that although plants fixed more N<sub>2</sub> at the plant 6 level, the nodule N<sub>2</sub> fixation efficiency decreased, especially in elevated temperature 7 treatments. The lower efficiency in elevated CO<sub>2</sub> and temperature conditions was 8 explained by the depletion of nodule TSP content. Although the temperature increase 9 affected Rubisco content positively, the data suggested that such an increase did not 10 overcome the elevated  $CO_2$ -associated depletion in Rubisco content. Consequently, it is 11 very likely that regardless of ambient temperature, the lower shoot N demand was also 12 involved in the reduced nodule functioning. On the other hand, diminishment of nodule 13 starch content under elevated CO<sub>2</sub> conditions suggests that C skeleton availability could 14 be also linked to the lower N<sub>2</sub> fixing efficiency. Interestingly, this study indicated that 15 the larger amount of photoassimilates was invested in the production of more nodule 16 biomass and not in carbohydrate partitioning towards nodule metabolism.

17

## 18 7.3 Elevated CO<sub>2</sub> and water availability

19 The interaction of both factors in  $N_2$  fixation has been considered in previous studies 20 (Cabrerizo et al. 2001; Serraj 2003a; Aranjuelo et al. 2008, Rogers et al. 2009). Serraj 21 (2003a) observed in *Glycine max* exposed to elevated CO<sub>2</sub>, that although no significant 22 differences were detected in dry matter (DM) under fully watered conditions, droughted 23 plants exposed to 700 µmol mol<sup>-1</sup> CO<sub>2</sub> produced more biomass than the corresponding 24 ambient CO<sub>2</sub> treatments. Furthermore, N<sub>2</sub> fixation proved to be more drought tolerant 25 than CO<sub>2</sub> fixation; it was only when the applied drought was severe that N<sub>2</sub> fixation

1 decreased. The fact that even under ambient CO<sub>2</sub> conditions the soluble sugar content 2 increased in drought conditions negated carbohydrate limitation as the main factor 3 conditioning N<sub>2</sub> fixation. Drought associated decreases in N<sub>2</sub> fixation have been linked 4 to increases in ureides, amides and other amino acids (Serraj et al., 2001; Serraj, 2003a; 5 Rogers et al., 2009). Decreased ureide levels detected in Glycine max nodules exposed to elevated CO<sub>2</sub> and drought conditions by (Serraj, 2003a) showed that the maintenance 6 7 of shoot N demand contributed towards overcoming N feed-back inhibition of Nase. The 8 higher carbohydrate levels detected in plants in this study suggests that more C was 9 available for synthesis or transport of N compounds such as ureides, and amino acids 10 etc. Although (Serraj, 2003a) did not provide any water status data, the lower stomatal 11 opening of plants exposed to elevated CO<sub>2</sub> should also be taken into account because it 12 suggests that in many experiments elevated CO<sub>2</sub> increased the time to reach a particular 13 water stress ( De Luis et al., 1999; Rogers et al., 2009). Therefore, when analysing the 14 factors explaining the CO<sub>2</sub> x H<sub>2</sub>O interaction and nodule functioning, such points should 15 be considered. A previous study conducted by (Aranjuelo et al., 2009) where 16 exclusively N2 fixing Medicago sativa plants were grown under elevated CO2 and 17 sustained low water availability (watered at 50 % of pot capacity), it was evident that the CO<sub>2</sub> associated increase in DM was only observed in fully watered plants. 18 19 Interestingly, the data also suggested that the reduction in shoot N demand (reflected by 20 the TSP and especially Rubisco depletion) affected nodule activity negatively (MDH 21 and GOT) particularly in water-limited conditions. The higher content of TSS, 22 especially under optimal water availability conditions, means that the concept of C 23 limitations on nodules can be discarded.

24

# 25 8. New methodologies for a greater understanding of nodules performance

1 Knowledge of the molecular and physiological basis of plant-microbe interactions and 2 their responses to abiotic stress is of vital importance because it should lead to better 3 and more efficient nitrogen-fixing cultivars. In recent years the use of novel 4 methodologies (such as molecular genetics, metabolic analysis and isotope tracing) have 5 enabled significant progress in understanding the C and N exchange between plants and 6 nodules (Larrainzar et al., 2007; Marino et al., 2007; Aranjuelo et al. 2013a). However, 7 as mentioned above, much remains to be learned about the biochemical and 8 physiological basis of the functioning of nodules and their interaction with plants. 9 Therefore, experiments combining different methodologies of studying plants and 10 microbes in an integrated way are preferred so that a broader view can be seen. Among 11 other methodologies, recent advances in nodule proteomics, metabolomics and 12 fluxomics have provided novel information concerning nodule functioning within a 13 Climate Change context.

14

## 15 8.1 Transcriptomics

Molecular bases involved in adaptations to different abiotic constraints can be explored using genomic tools (such as transcriptomics) in order to have a genome-wide scale of stress responses (Gruber et al., 2009; Sanchez et al., 2010; Kang et al., 2011; Zahaf et al. 2012).

Recently, transcriptome analysis of legumes have identify different genes that respond to drought (Buitinik et al., 2006; Chen et al., 2008; Foito et al., 2009; Kang et al., 2011), salt stress (Zahaf et al., 2012; Postnikova et al., 2013), high temperatures (Soares-Cavalcanti et al., 2012) and elevated CO<sub>2</sub> (Ainsworth et al., 2006). In general, hundreds or thousands of gene expression appear to be altered under changing environmental conditions. Several groups of stress-regulated genes have been found to be altered under

droughted. As an example genes involved in ABA biosynthesis and osmotic adjustment,
antioxidants, genes encoding vegetative storage proteins and raffinose biosynthesis
(Foito et al., 2009; Kang et al., 2011). The importance of the expression of genes related
with root growth under salt conditions has also been remarked as an important adaptive
factor (Zahaf et al., 2012). In general, complementary transcriptomics and proteomics or
metabolomics studies tend to be more integrative to understand global responses to
different stresses.

8 In this sense, the current Gene Expression Atlas project (MtGEA) dealing with the 9 characterization of gene expression profiles for the majority of *M. truncatula* genes 10 covering different organs (such as roots, nodules, stems, petioles, leaves, flowers, etc.) 11 will be characterized when subjected to various kinds of abiotic and biotic stresses. 12 Once the annotation of the M. truncatula genome will be complete (Boscari et al., 13 2013), this could represent an useful resource for legume functional genomics, which 14 will aid gene function determination, biological discovery, and molecular breeding 15 efforts. (Benedito et al., 2008: He et al., 2009).

#### 16 8.2 Proteomics

17 Proteome is a reference to the total set of proteins encoded by the genome of an 18 organism; "proteomics" can be understood as the global study of the proteins 19 comprising the proteome, including the changes in structure and abundance in response 20 to developmental and environmental conditions. Currently, most of the studies 21 analysing nodule protein performance in  $N_2$  fixing plants have been focused on specific 22 proteins such as Nase, PEPc, ATT, MDH, ICDH, GS and GOGAT. However, recent 23 proteomic characterisations conducted in Medicago truncatula (Larrainzar et al., 2007; 24 2009) and Medicago sativa (Aranjuelo et al., 2013a) exposed to drought conditions 25 reveal that in addition to those proteins, the nodule protein profile was much more

1 affected. In case of *Medicago truncatula* a decline in the levels of bacteroid proteins 2 involved in BNF and C metabolism was observed, along with an up-regulation in 3 protein biosynthesis, probably as an adaptation to the water deficit imposed. In contrast, 4 the variations in enzymes related to N assimilation were found to not correlate with the 5 reduction in BNF, suggesting that these enzymes do not have a role in the regulation of  $N_2$  fixation. In the case of *Medicago sativa*, the proteomic approach revealed the 6 7 stimulation of the anaplerotic pathway, which could have contributed towards 8 sustaining the provision of C skeletons for amino acid synthesis (e.g. glutamate and 9 proline). These studies highlight the fact that the direct evaluation of protein expression 10 through proteomic analyses and the application of integrated system approaches are 11 highly advantageous for the identification of key proteins involved in plant 12 responsiveness to varying environmental conditions. However, despite their relevance, 13 proteomic characterisations conducted in N<sub>2</sub> fixing nodules are still scarce.

14

#### 15 8.3 Metabolomics

16 The metabolism of plants is highly flexible and can be conditioned by different factors 17 (genetic, environmental, spatial, etc.) that will determine the identity and abundance of 18 different metabolites (Fiehn et al., 2008). Under drought conditions, many metabolites, 19 such as hexoses, are believed simply to accumulate (Muller et al. 2011, and references 20 therein). Further, minor sugars (e.g. trehalose and mannitol), amino acids (e.g. proline), 21 and organic acids (e.g. malate, fumarate, and isocitrate) also appear to accumulate under 22 water restriction. Although recent publications include a more detailed metabolomic 23 characterisation (Larrainzar et al., 2009; Aranjuelo et al., 2011; Kang et al, 2011), 24 metabolite patterns and their coordinated changes between plant compartments are 25 unclear. The influence of drought on nodule metabolic pathways and associated changes in metabolite exchange between nodules and other plant organs (which may also cause
some metabolic pools to vary) are still uncertain. Although, metabolomics is expected
to provide new insights into plant's performance, metabolic profiling gives a snapshot
of one plant/organ/tissue state at a given moment.

5

#### 6 8.4 Stable isotopes

7 Different technologies have been used to monitor metabolic fluxes (Suthers et al., 2007; 8 Sekiyama and Kikichi, 2007) and the use of labelling strategies combined with stable 9 isotope analysis seems to be a good tool to enhance our understanding of metabolic dynamics. The stable isotopic composition of carbon ( $\delta^{13}$ C) has proved to be a very 10 11 useful tool that provides relevant information on the exchange of C/N between the 12 different organs of legumes (Avice et al., 1996a; Voisin et al., 2003b; Meuriot et al., 13 2004a; Aranjuelo et al., 2008; Fischinger and Schulze, 2010), cereals (Schnyder 1992; 14 Gebbing et al., 1998; Aranjuelo et al., 2011). Plants grown in environments with 15 modified isotopic composition incor-porate the tracer in C/N-containing compounds of 16 the plant (Avice et al., 1996; Molero et al., 2011) providing essential information about 17 the C and N sinks to which the recently fixed C/N is delivered. Isotopes enable two 18 powerful approaches: (1) dynamic analysis of time-course data for the distribution of an 19 isotopic label, and (2) steady-state analysis of metabolic labelling patterns under 20 conditions of isotopic steady state. Pulse labelling of the organ or the cell with a tracer, such as <sup>15</sup>N and <sup>13</sup>C, enables analysis of the further partitioning of the label into 21 22 different compounds of different plant organs (Aranjuelo et al. 2009b; 2011; 2013a). 23 During recent years, new protocols have been developed to analyse the isotopic 24 composition of specific compounds such as proteins, amino acids and sugars (especially 25 glucose, fructose and sucrose) (Voisin et al., 2003; Molero et al., 2011). The

1 development of those protocols has provided key information concerning the C and N 2 exchange between leaves and nodules. A recent study (Molero et al., 2011) conducted in exclusively  $N_2$  fixing alfalfa plants labelled with  ${}^{12}C$  and  ${}^{15}N_2$  revealed that the isotopic 3 enrichment of  ${}^{15}N_2$  in amino acids was greater for leaves than for nodules, suggesting 4 5 that part of the fixed N<sub>2</sub> was recruited to protein synthesis in the nodule or was in the 6 form of NH<sub>3</sub> (Molero et al., 2011). Furthermore, this study also allowed the 7 identification of the distribution of C and N among amino acids, and between the plant 8 and the symbiont, in different amino acid metabolic pathways. Furthermore, for the first time, <sup>12</sup>C and <sup>15</sup>N<sub>2</sub> labelling revealed that GABA and glycine were major C-transporting 9 10 amino acids from the leaves to the nodules.

11

# 12 9. Future and perspectives

13 Biological nitrogen fixation (BNF) constitutes one of the potential N-source solutions 14 for farmers using little or no fertiliser, and it plays a key role in sustainable legume 15 production. In order to have a real impact on farmers' fields, it is important to fully 16 understand the mechanisms by which legumes resist or tolerate drought, high 17 temperature, salinity etc. The fact that as it is summarized in this manuscript, 18 carbohydrate availability and oxidative stress are common processes conditioning 19 nodule performance under drought and salinity conditions, highlights the relevancy of 20 those factors in the correct nodule functioning. Similarly, shoot N demand has also been 21 identified as a target point limiting nodules performance in plants exposed to drought 22 and elevated [CO<sub>2</sub>]. Although the current knowledge identifies carbohydrate 23 availability, oxidative stress and shoot N demand like key processes conditioning 24 nodule performance, absence of complete characterization in wide spectra of 25 environmental conditions reveals the need to increase our knowledge in this topic. A

better knowledge on those processes could be of great importance for future breeding
 programmes.

3

4 The advances in our understanding of abiotic resistance together with the application of 5 genomics - i.e. molecular markers developed during genomics projects (i.e. Legume 6 Crops Genome Initiative (LCGI), Gepts et al., 2005) - will assist breeders in developing 7 new, resistant cultivars. Breeding programs that aim to release commercially successful 8 varieties typically grow different genotypes in a target set of environments in order to 9 undertake phenotypic selection for forage yield, better performance under favorable or 10 unfavorable conditions. The combination between current phenotypic selection and the 11 recent incorporation of molecular marker assisted breeding could accelerate alfalfa 12 improvement (Li and Brummer, 2012). Therefore it is important to consider the genetic 13 variability in plant and bacteria resistance/tolerance to abiotic stresses individually and 14 the genetic variability in the interaction between the plant and the bacteria. Recently, 15 techniques have been developed to utilize marker assisted selection in alfalfa breeding 16 programs (Mengoni et al., 2000; Flajoulot et al., 2005). As it has been shown in this 17 review, For this propose, the understanding of molecular mechanisms involved in the 18 response of plants to the combination of two of the most deleterious stresses could lead 19 to the development of new strategies and tools for enhancing stress tolerance via genetic 20 manipulation, as already demonstrated by the improved plant stress tolerance achieved 21 by ectopic expression or over-expression of several stress induced genes. There is the 22 need to further analyse plant stress responses at the molecular level due to the 23 complexity of events associated with the sensing of stress and the activation of specific 24 pathways. This complexity is even greater when a combination of different stresses such 25 as water x N availability x temperature x  $CO_2$  are simultaneously applied. The application of "omic" methodologies (in combination with the more classical agronomic and physiological studies) might contribute to the elucidation of mechanisms responsible for plant responsiveness to changing climate The combination of physiology, metabolomics, proteomics and gene expression analyses will provide us key information concerning the plant mechanisms that condition the best or worst performance under a wide range of Climate Change conditions.

7

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#### **Figure legends**

**Figure 1**. Model representing the most visible changes in carbon and nitrogen primary metabolism of leaves, roots, and nodules of exclusively  $N_2$  fixing plants exposed to drought. This figure is a tentative summary representing the main findings described in the literature. Thick and broken arrows represent (respectively) increased and decreased pathways. Arrows up ( $\uparrow$ ) and down ( $\downarrow$ ) represent compounds whose content is up or down regulated. Aa, amino acids;  $A_n$ , net photosynthesis; Asn, asparagine;  $C_i$ , intercellular CO<sub>2</sub> concentration; ETC, electron transport chain;  $g_s$ , stomatal conductance; Lb, leghemoglobin;  $N_{ase}$ , nitrogenase; Pro, proline; PSI, photosystem I; PSII, photosystem II; ROS, reactive oxygen species; Suc, sucrose; SuSy, sucrose synthase; TCA, tricarboxylic acid pathway; VSP, vegetative storage protein.

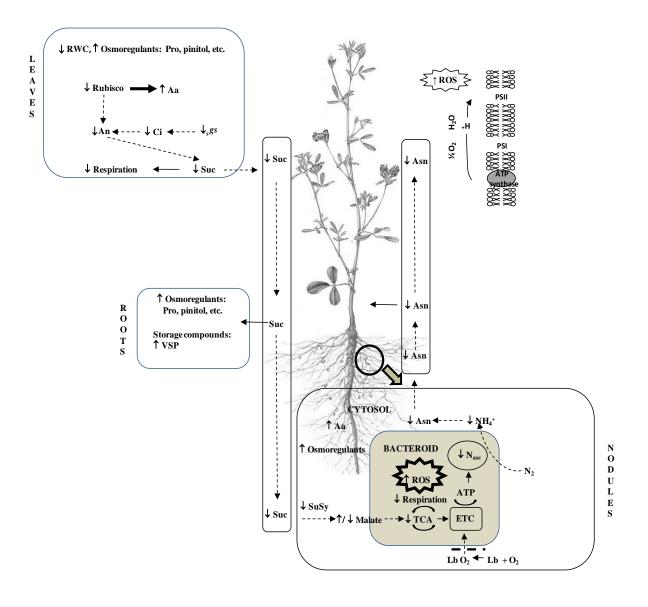
**Figure 2**. Model representing the most visible changes in carbon and nitrogen primary metabolism of leaves, roots, and nodules of exclusively  $N_2$  fixing plants exposed to salinity. This figure is a tentative summary representing the main findings described by the bibliography. Broken arrows represent decreased pathways. Arrows up ( $\uparrow$ ) and down ( $\downarrow$ ) represent compounds whose content is up or down regulated. Question marks (?) refer to parameters whose performance is scarcely known. Asn, asparagine; ETC, electron transport channel; Lb, leghemoglobin;  $N_{ase}$ , nitrogenase; ROS, reactive oxygen species; Suc, sucrose; SuSy, sucrose synthase; TCA, tricarboxylic acid pathway.

**Figure 3**. Model representing the most visible changes in carbon and nitrogen primary metabolism of leaves, roots, and nodules of exclusively  $N_2$  fixing plants exposed to elevate temperature. This figure is a tentative summary representing the main findings described by the bibliography. Broken arrows represent decreased pathways. Arrows up ( $\uparrow$ ) and down ( $\downarrow$ ) represent compounds whose content is up or down regulated. Question marks (?) refer to parameters whose performance is scarcely known. A<sub>n</sub>, net photosynthesis; Asn, asparagine; ATT; aspartate aminotransferase; C<sub>i</sub>, intercellular CO<sub>2</sub> concentration; ETC, electron transport channel; g<sub>s</sub>, stomatal conductance; Lb, leghemoglobin; MDH, malate dehydrogenase; N<sub>ase</sub>, nitrogenase; RWC, relative water content; Suc, sucrose; TCA, tricarboxylic acid pathway; TSP, total soluble proteins.

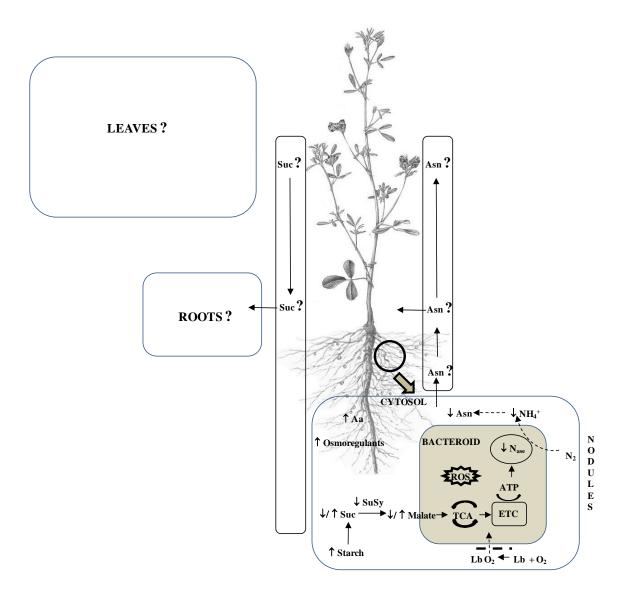
Figure 4. Model representing the most visible changes in carbon and nitrogen primary metabolism of leaves, roots, and nodules of exclusively  $N_2$  fixing plants exposed to elevated CO<sub>2</sub>. This figure is a tentative summary representing the main findings

described by the bibliography. Thick arrows represent enhanced pathways. Arrows up ( $\uparrow$ ) and down ( $\downarrow$ ) represent compounds whose content is up or down regulated. Question marks (?) refer to parameters whose performance is scarcely known. Aa, amino acid; A<sub>n</sub>, net photosynthesis; Asn, asparagine; Asp, aspartate; C<sub>i</sub>, intercellular CO<sub>2</sub> concentration; ETC, electron transport channel; g<sub>s</sub>, stomatal conductance; Lb, leghemoglobine; N<sub>ase</sub>, nitrogenase; OAA, oxalacetate; PEP, phosphoenolpyruvate; PSI, photosystem I; PSII, photosystem II; ROS, reactive oxygen species; Suc, sucrose; SuSy, sucrose synthase; TCA, tricarboxylic acid pathway; TSS, total soluble sugars; VAZ, violoxhantine, enteraxantine and zeaxanine cycle; VSP, vegetative storage protein.

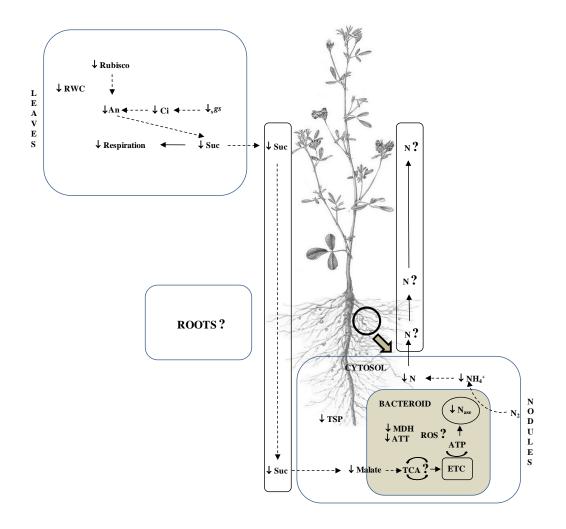
## Figure 1.



## Figure 2.



# Figure 3.



## Figure 4.

